

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020					
To : Hong Kong Exchanges and	d Clea	ring Limited					
CW Group Holdings Limited (In Provisional Liquidation) (the "Company") Date Submitted 4 August 2020							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1322</u>	Descrip	otion : Ordinary	Shares	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month	10,000,000,000	0.01	100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		10,000,000,000	0.01	100,000,000.00			
(2) Stock code : N/A	Descrip	otion :		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month						
Increase/(decrease)							
Balance at close of the month	-						

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	718,992,897	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	718,992,897	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Nil 0 Nil Nil Nil 41,135,562 Price: HK\$2.09 (14/03/2012) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A (/ / shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

e Issuer which	are to be Listed	l			
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(1				
(/ /)	-			
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		<u>.</u>			
(/ /)	-			
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		_			
		-			
(/ /)				
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		-			
		<u>.</u> -			
(/ /)				
(, ,	/	-			
	Total E	3. (Ordina	ary shares) <u>N//</u>	Α	_
		(C	πner class) <u>N//</u>	<u>A</u>	-
	Currency of nominal value (/ /	Currency of nominal value at close of preceding month (/ /) (/ /) (/ /)	Currency of nominal value at close of preceding month (/ /) (/ /) (/ /) Total B. (Ordina (Preference)	Currency at close of of nominal value value will be receding value will be receding value will be receding value will be receding at close of the month will be receding the rec	Nominal value Currency at close of of nominal value walue month (/ /) (/ /) (/ /)

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /	T	otal C. (Ordina			_
				ce shares) N//		_
			(O	ther class) N/A	Α	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ / /)		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. N/A		
		
(/ /)		
shares (Note 1)		
		-
Total D. (Ordinam abayas)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(011.01 0.000)	-	

shares of sh issuer issu issued m during the is month pu pursuant ther						are Capital	n Issued Sha	her Movements ir	Otl
Class of shares State State Currency Issue and allotment (/ /) (/ /) N/A	lo. of new shares of suer which may be issued pursuant ereto as at lose of the month	issuer issued during the month pursuant						Type of legue	
Issue and allotment	111011111							Type of issue	
Class of shares State State Cld/mm/yyyy) EGM approval date: (/ /) N/A									
Class of shares)	(/ /			At price :	Rights issue	1.
Class of shares Class of s)	(/ /	EGM approval date:				
State	N/A	<u>N/A</u>							
State Stat					Class of shares				
Class of shares State currency State currency Class of shares N/A									
Class of shares 3. Placing At price: State lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares)	(/ /	roode and anothern		At price :	Open offer	2.
Class of shares Class of s)	(/ /	EGM approval date: (dd/mm/yyyy)				
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares	N/A	<u>N/A</u>							
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares					Class of shares				
EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares									
(dd/mm/yyyy) N/A Class of shares)	(/ /	Issue and allotment date : (dd/mm/yyyy)		At price :	Placing	3.
)	(/ /					
	N/A	N/A							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	(/ /				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /	EGM approval date: (dd/mm/yyyy)				
N/A	N/A	N/A							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(, , , , , , , ,			N/A	N/A

	Type of Issue		(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		Class of shares issuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	_	Total E. (Ordi	nary		
			ares) ares)		- - -
То	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
			(2)	N/A	
То	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E	Ξ):	N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of	A to	N/A	
(Ť	These figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	nts ir	n Issued SI	nare

Remarks (if any):

Please note that the Company is currently in provisional liquidation in the Cayman Islands and by an Order of the Grand Court of the Cayman Islands on 29 January 2019 (the "Order"), the original joint provisional liquidators of the Company, namely Ms Eleanor Fisher and Mr Gordon MacRae of Kalo (Cayman) Limited and Mr Osman Mohammed Arab of RSM Corporate Advisory (Hong Kong) Limited are discharged from office. By the same Order, Mr Man Chun So of PricewaterhouseCoopers Limited, 20/F Prince's Building, Central, Hong Kong, Mr Yat Kit Jong of PricewaterhouseCoopers Consultants (Shenzhen) Limited, 11/F, PricewaterhouseCoopers Center, 2 Corporate Avenue, 202 Hu Bin Road, Huangpu District, Shanghai 200021, People's Republic of China and Mr Simon Richard Conway of PwC Corporate & Recovery (Cayman) Limited, 18 Forum Lane, Camana Bay, Cayman Islands (together, the "JPLs") be appointed as joint provisional liquidators of the Company.

The JPLs have requested that we inform you that the contents of this monthly return are based on Information provided by the Company's management. The JPLs therefore do not provide any confirmations, representations or warranties regarding the accuracy of the contents of the same.

Subm	nitted by: Wong Koon Lup	
Title:	Executive Director	
	(Director, Secretary or other duly authorise	ed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.