

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/08/2020 | | | | | |
|--|--------------------|------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges ar | nd Clea | ring Limited | | | | | |
| CW Group Holdings Limited (In Provisional Liquidation) (the "Company") Date Submitted 1 September 2020 | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>1322</u> | Descrip | tion : <u>Ordinary</u> | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | month _. | 10,000,000,000 | 0.01 | 100,000,000.00 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the month | - | 10,000,000,000 | 0.01 | 100,000,000.00 | | | |
| (2) Stock code : N/A | Descrip | tion : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | month_ | | | | | | |
| Increase/(decrease) | - | | | | | | |
| Balance at close of the month | - | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---------|
| Stock code : N/A Descript | ion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | ion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en | | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other | | |
|---------------------------------------|-------------|-------------|------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of preceding month | 718,992,897 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 718,992,897 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Nil 0 Nil Nil Nil 41,135,562 Price: HK\$2.09 (14/03/2012) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A (/ / shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| e Issuer which | are to be Listed | l | | | |
|---------------------------------|--|--|---|--|---|
| Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | |
| | | | | | |
| | | | | | |
| (| 1 | | | | |
| (/ / |) | - | | | |
| | | | | | |
| | | | | | |
| <u></u> | | | | | |
| | | | | | |
| | | <u>.</u> | | | |
| (/ / |) | - | | | |
| | | • | | | |
| | | | | | |
| | | | | | _ |
| | | | | | |
| | | - | | | |
| | | _ | | | |
| | | - | | | |
| | | | | | |
| (/ / |) | | | | |
| | | • | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | - | | | |
| | | | | | |
| | | <u>.</u> - | | | |
| | | | | | |
| (/ / |) | | | | |
| (, , | / | - | | | |
| | Total E | 3. (Ordina | ary shares) <u>N//</u> | Α | _ |
| | | | | | |
| | | (C | πner class) <u>N//</u> | <u>A</u> | - |
| | Currency of nominal value (/ / | Currency of nominal value at close of preceding month (/ /) (/ /) (/ /) | Currency of nominal value at close of preceding month (/ /) (/ /) (/ /) Total B. (Ordina (Preference) | Currency at close of of nominal value value will be receding value will be receding value will be receding value will be receding at close of the month will be receding the rec | Nominal value Currency at close of of nominal value walue month (/ /) (/ /) (/ /) |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer which | n are to be Liste | ed) | | |
|--|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u></u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , / | T | otal C. (Ordina | | | _ |
| | | | | ce shares) N// | | _ |
| | | | (O | ther class) N/A | Α | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than drace onare option contines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| - | | |
| | | |
| (/ / /) | | |
| shares (Note 1) | | |
| | | |
| O N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| - | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | - |
| Total D. (Ordinam abayas) | NI/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (011.01 0.000) | - | |
| | | |

| shares of sh issuer issu issued m during the is month pu pursuant ther | | | | | | are Capital | n Issued Sha | her Movements ir | Otl |
|--|--|---|---|-------|--|-------------|--------------|------------------|-----|
| Class of shares State State Currency Issue and allotment (/ /) (/ /) N/A | lo. of new shares of suer which may be issued pursuant ereto as at lose of the month | issuer issued during the month pursuant | | | | | | Type of legue | |
| Issue and allotment | 111011111 | | | | | | | Type of issue | |
| Class of shares State State Cld/mm/yyyy) EGM approval date: (/ /) N/A | | | | | | | | | |
| Class of shares | | |) | (/ / | | | At price : | Rights issue | 1. |
| Class of shares Class of s | | |) | (/ / | EGM approval date: | | | | |
| State | N/A | <u>N/A</u> | | | | | | | |
| State Stat | | | | | Class of shares | | | | |
| Class of shares State currency State currency Class of shares N/A | | | | | | | | | |
| Class of shares 3. Placing At price: State lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares | | |) | (/ / | roode and anothern | | At price : | Open offer | 2. |
| Class of shares Class of s | | |) | (/ / | EGM approval date: (dd/mm/yyyy) | | | | |
| issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares | N/A | <u>N/A</u> | | | | | | | |
| 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares | | | | | Class of shares | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares | | | | | | | | | |
| (dd/mm/yyyy) N/A Class of shares | | |) | (/ / | Issue and allotment date : (dd/mm/yyyy) | | At price : | Placing | 3. |
| | | |) | (/ / | | | | | |
| | N/A | N/A | | | | | | | |
| | | | | | | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | |) | (/ / | | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |) | (/ / | EGM approval date: (dd/mm/yyyy) | | | | |
| N/A | N/A | N/A | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | , | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (, , , , , , , , | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | (| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|---|---|----------------|---|---|
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| | | Class of shares issuable (Note 1) | _ | | |
| 9. | Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | |
| | | Class of sharesissuable (Note 1) | _ | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | _ | Total E. (Ordi | nary | | |
| | | | ares) ares) | | - - - |
| | | | | | |
| То | tal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): | (1) | NIL | |
| | | | (2) | N/A | |
| То | tal increase / (decrease) in preference shares o | during the month (i.e. Total of A to E | Ξ): | N/A | |
| To E) | tal increase / (decrease) in other classes of sha | ares during the month (i.e. Total of | A to | N/A | |
| (Ť | These figures should be the same as the relevar apital").) | nt figures under II above ("Moveme | nts ir | n Issued SI | nare |

Remarks (if any):

Please note that the Company is currently in provisional liquidation in the Cayman Islands and by an Order of the Grand Court of the Cayman Islands on 29 January 2019 (the "Order"), the original joint provisional liquidators of the Company, namely Ms Eleanor Fisher and Mr Gordon MacRae of Kalo (Cayman) Limited and Mr Osman Mohammed Arab of RSM Corporate Advisory (Hong Kong) Limited are discharged from office. By the same Order, Mr Man Chun So of PricewaterhouseCoopers Limited, 20/F Prince's Building, Central, Hong Kong, Mr Yat Kit Jong of PricewaterhouseCoopers Consultants (Shenzhen) Limited, 11/F, PricewaterhouseCoopers Center, 2 Corporate Avenue, 202 Hu Bin Road, Huangpu District, Shanghai 200021, People's Republic of China and Mr Simon Richard Conway of PwC Corporate & Recovery (Cayman) Limited, 18 Forum Lane, Camana Bay, Cayman Islands (together, the "JPLs") be appointed as joint provisional liquidators of the Company.

The JPLs have requested that we inform you that the contents of this monthly return are based on Information provided by the Company's management. The JPLs therefore do not provide any confirmations, representations or warranties regarding the accuracy of the contents of the same.

| Subm | nitted by: Wong Koon Lup | |
|--------|--|-------------|
| Title: | Executive Director | |
| | (Director, Secretary or other duly authorise | ed officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.